

# Erste Group Bank AG

## Document pursuant to Article 75a Austrian Stock Exchange Act for the financial year 2011

1 January 2011 – 31 December 2011

Type of Information	Date of publication	Where published/ available
<b>Financial Reports</b>		
Annual Financial Report 2010 Annual Report 2010 incl. Financial Statements and Consolidated Financial Statements (acc. § 82 (4) Austrian Stock Exchange Act)	25.3.2011	<a href="http://www.erstegroup.com/en/Investors/Reports">http://www.erstegroup.com/en/Investors/Reports</a> <a href="http://issuerinfo.oekb.at">http://issuerinfo.oekb.at</a> Equity Story.de (DGAP)
Interim Report Q1 2011 (acc. § 87 (1) Austrian Stock Exchange Act)	28.4.2011	<a href="http://www.erstegroup.com/en/Investors/Reports">http://www.erstegroup.com/en/Investors/Reports</a> <a href="http://issuerinfo.oekb.at">http://issuerinfo.oekb.at</a> Equity Story.de (DGAP)
Interim Report H1 2011 (acc. § 87 (1) Austrian Stock Exchange Act)	29.7.2011	<a href="http://www.erstegroup.com/en/Investors/Reports">http://www.erstegroup.com/en/Investors/Reports</a> <a href="http://issuerinfo.oekb.at">http://issuerinfo.oekb.at</a> Equity Story.de (DGAP)
Interim Report Q3 2011 (acc. § 87 (1) Austrian Stock Exchange Act)	28.10.2011	<a href="http://www.erstegroup.com/en/Investors/Reports">http://www.erstegroup.com/en/Investors/Reports</a> <a href="http://issuerinfo.oekb.at">http://issuerinfo.oekb.at</a> Equity Story.de (DGAP)
<b>Ad-hoc Report</b> (acc. § 48d (1) Austrian Stock Exchange Act)		
Erste Group enters into agreement with four SIFs to acquire a 24.12% stake in BCR	14.09.2011	<a href="http://www.erstegroup.com/en/Investors/News/A-hoc-Information">http://www.erstegroup.com/en/Investors/News/A-hoc-Information</a> <a href="http://issuerinfo.oekb.at">http://issuerinfo.oekb.at</a> Equity Story.de (DGAP)
Erste Group takes extraordinary charges with limited impact on core capital; substantially reduces euro zone peripheral exposure	10.10.2011	<a href="http://www.erstegroup.com/en/Investors/News/A-hoc-Information">http://www.erstegroup.com/en/Investors/News/A-hoc-Information</a> <a href="http://issuerinfo.oekb.at">http://issuerinfo.oekb.at</a> Equity Story.de (DGAP)

Stress test: Erste Group has capital shortfall of EUR 59 million at mid-year 2011	27.10.2011	<a href="http://www.erstegroup.com/en/Investors/News/A-hoc-Information">http://www.erstegroup.com/en/Investors/News/A-hoc-Information</a> <a href="http://issuerinfo.oekb.at">http://issuerinfo.oekb.at</a> Equity Story.de (DGAP)
<b>Corporate News</b>		
Erste Group increases 2010 net profit by 12.4% to EUR 1,015.4 million on strong operating result and lower risk costs	25.2.2011	<a href="http://www.erstegroup.com/en/Investors/News/Investor-News">http://www.erstegroup.com/en/Investors/News/Investor-News</a> <a href="http://issuerinfo.oekb.at">http://issuerinfo.oekb.at</a> Equity Story.de (DGAP)
Erste Group increases Q1 2011 net profit to EUR 260.6 million on lower risk costs, despite negative impact from banking taxes	28.4.2011	<a href="http://www.erstegroup.com/en/Investors/News/Investor-News/Archive-2010">http://www.erstegroup.com/en/Investors/News/Investor-News/Archive-2010</a> Equity Story.de (DGAP)
Erste Group increases net profit by 5.2% to EUR 496.3 million in first half of 2011	29.7.2011	<a href="http://www.erstegroup.com/en/Investors/News/Investor-News">http://www.erstegroup.com/en/Investors/News/Investor-News</a> Equity Story.de (DGAP)
Prolongation of the programme for Erste Group share transactions by savings banks in cross guarantee system	9.11.2011	<a href="http://www.erstegroup.com/en/Investors/News/Investor-News">http://www.erstegroup.com/en/Investors/News/Investor-News</a> <a href="http://issuerinfo.oekb.at">http://issuerinfo.oekb.at</a> Equity Story.de (DGAP)
<b>Announcements</b>		
Announcement on the publication of a Financial report (acc. § 82 (4) und § 87 (1) Austrian Stock Exchange Act)	25.03.2011 28.4.2011 29.7.2011 28.10.2011	<a href="http://issuerinfo.oekb.at">http://issuerinfo.oekb.at</a> Equity Story.de (DGAP)
Change of significant voting right thresholds (acc. § 93 (2), Information acc. § 91 Austrian Stock Exchange Act)	10.2.2011 24.11.2011	<a href="http://www.erstegroup.com/en/Investors/News/Announcements-acc-to-Austrian-Stock-Exchange-Act-BeorseG">http://www.erstegroup.com/en/Investors/News/Announcements-acc-to-Austrian-Stock-Exchange-Act-BeorseG</a> <a href="http://issuerinfo.oekb.at">http://issuerinfo.oekb.at</a> Equity Story.de (DGAP)
Change in the total number of votes (acc. § 93 (1) Austrian Stock Exchange Act)	31.5.2011 30.11.2011 30.12.2011	<a href="http://www.erstegroup.com/en/Investors/News/Announcements-acc-to-Austrian-Stock-Exchange-Act-BeorseG">http://www.erstegroup.com/en/Investors/News/Announcements-acc-to-Austrian-Stock-Exchange-Act-BeorseG</a> <a href="http://issuerinfo.oekb.at">http://issuerinfo.oekb.at</a> Equity Story.de (DGAP)

<b>Other IR News</b>		<a href="http://www.erstegroup.com/en/Investors/News">http://www.erstegroup.com/en/Investors/News</a>
<b>Other Publications</b>		
Declaration of invalidity of the effective share certificates ("Kraftloserklärung"); First calling for submission of share certificates	26.01.2011	Official Gazette to Wiener Zeitung Nr. 016
Declaration of invalidity of the effective share certificates ("Kraftloserklärung") ; Second calling for submission of share certificates	1.03.2011	Official Gazette to Wiener Zeitung Nr. 040
Declaration of invalidity of the effective share certificates ("Kraftloserklärung") ; Third calling for submission of share certificates	02.04.2011	Official Gazette to Wiener Zeitung Nr. 064
Report of the Management Board according to § 159 (3) Austrian Stock Corporation Act (AktG) (Announcement acc. § 82 (9) Austrian Stock Exchange Act)	22.03.2011	<a href="http://www.erstegroup.com/en/Investors/News/Announcements-acc-to-Austrian-Stock-Exchange-Act-BeorseG">http://www.erstegroup.com/en/Investors/News/Announcements-acc-to-Austrian-Stock-Exchange-Act-BeorseG</a> Official Gazette to Wiener Zeitung No. 055 Equity Story.de (DGAP)
Convening of the AGM 2011 (Agenda) (acc. § 107 (3) of Austrian Stock Corporation Act (AktG)	13.04.2011	<a href="http://www.erstegroup.com/en/Investors/Events/General-Meetings">http://www.erstegroup.com/en/Investors/Events/General-Meetings</a> Official Gazette to Wiener Zeitung No. 071  <a href="http://issuerinfo.oekb.at">http://issuerinfo.oekb.at</a> Equity Story.de (DGAP)
Notification of the publication of a document 2010 according to § 75a Austrian Stock Exchange Act (BörseG)	20.04.2011	<a href="http://www.erstegroup.com/en/About-us/CorporateGovernance/AnnouncementsArt75a">http://www.erstegroup.com/en/About-us/CorporateGovernance/AnnouncementsArt75a</a> Official Gazette to Wiener Zeitung No. 076 <a href="http://issuerinfo.oekb.at">http://issuerinfo.oekb.at</a>
Notification of the publication of a document compensating a prospectus according to § 10 (4) Austrian Capital Market Act (KMG) in connection with § 75 (3) Austrian Stock Exchange Act (BörseG)	28.04.2011	Official Gazette to Wiener Zeitung Nr. 082
Voting results – AGM 2011	12.5.2011	<a href="http://www.erstegroup.com/en/Investors/Events/General-Meetings">http://www.erstegroup.com/en/Investors/Events/General-Meetings</a>  <a href="http://issuerinfo.oekb.at">http://issuerinfo.oekb.at</a>
Announcement on Dividend Payment (acc. § 83 (2) Austrian Stock Exchange Act)	13.05.2011	Official Gazette to Wiener Zeitung No. 093

Consolidated Financial Statements, Financial Statements of Holding	13.5.2011	Official Gazette to Wiener Zeitung No. 093
AGM-Resolution (share buy-back program) - Authorization of the Management Board to acquire own shares/participation certificates and to dispose of those shares/certificates by other means than via the stock exchange or a public offering (Announcement acc. § 82 (9) Austrian Stock Exchange Act)	16.5.2011	<a href="http://www.erstegroup.com/en/Investors/News/Announcements-acc-to-Austrian-Stock-Exchange-Act-BeorseG">http://www.erstegroup.com/en/Investors/News/Announcements-acc-to-Austrian-Stock-Exchange-Act-BeorseG</a>  <a href="http://issuerinfo.oekb.at">http://issuerinfo.oekb.at</a> Equity Story.de (DGAP)
Announcements according to section 65 AktG (own shares) (Publication of a transaction in compliance with section 7 Publication Ordinance (VeröffentlichungsVO) to section 82 (9) Austrian Stock Exchange Act (BörseG) regarding Erste Group shares considered treasury shares within the meaning of section 65 Stock Corporation Act (AktG)	3.1.2011 10.1.2011 24.1.2011 31.1.2011 7.2.2011 14.2.2011	<a href="http://www.erstegroup.com/en/Investors/News/Announcements-acc.-Austrian-Stock-Corporation-Act-AktG">http://www.erstegroup.com/en/Investors/News/Announcements-acc.-Austrian-Stock-Corporation-Act-AktG</a>  <a href="http://issuerinfo.oekb.at">http://issuerinfo.oekb.at</a>
Announcement on admission to trading and first day of trading in the new shares issued from conditional (authorized) capital to employees	14.06.2011	Official Gazette to Wiener Zeitung Nr. 114
Report of the Management Board according to § 171 (1) Austrian Stock Corporation Act (AktG) in conjunction with §153 (4) Austrian Stock Corporation Act (AktG)	20.10.2011	<a href="http://www.erstegroup.com/en/Investors/News/Announcements-acc.-Austrian-Stock-Corporation-Act-AktG">http://www.erstegroup.com/en/Investors/News/Announcements-acc.-Austrian-Stock-Corporation-Act-AktG</a>  Official Gazette to Wiener Zeitung No. 205
Supplement Report of the Management Board to the Report from 20.10.2011 according to § 171 (1) Austrian Stock Corporation Act (AktG) in conjunction with § 153 (4) Austrian Stock Corporation Act (AktG)	26.11.2011	<a href="http://www.erstegroup.com/en/Investors/News/Announcements-acc.-Austrian-Stock-Corporation-Act-AktG">http://www.erstegroup.com/en/Investors/News/Announcements-acc.-Austrian-Stock-Corporation-Act-AktG</a>  Official Gazette to Wiener Zeitung No. 230
Financial Calendar 2012	28.10.2011	<a href="http://www.erstegroup.com/en/Investors/Financial-Calendar">http://www.erstegroup.com/en/Investors/Financial-Calendar</a>
€30,000,000,000 Debt Issuance Programme of Erste Group Bank AG dated 8.6.2011 acc. § 2 (1) Austrian Capital Market Act (KMG)	08.06.2011	<a href="http://www.erstegroup.com/de/Capital-Markets/Prospekte">http://www.erstegroup.com/de/Capital-Markets/Prospekte</a> and <a href="http://www.bourse.lu">www.bourse.lu</a>

Debt issuance programme for retail customers of Erste Group Bank AG dated 14.7.2011 acc. § 2 (1) Austrian Capital Market Act (KMG)	14.7.2011	<a href="http://www.erstegroup.com/de/Capital-Markets/Prospekte">http://www.erstegroup.com/de/Capital-Markets/Prospekte</a> and <a href="http://www.bourse.lu">www.bourse.lu</a>
Structured Notes Programme of Erste Group Bank AG dated 21.07.2011 acc. § 2 (1) Austrian Capital Market Act (KMG)	21.07.2011	<a href="http://www.erstegroup.com/de/Capital-Markets/Prospekte">http://www.erstegroup.com/de/Capital-Markets/Prospekte</a> and <a href="http://www.bourse.lu">www.bourse.lu</a>
Debt issuance programme relating to dependent credit event of Erste Group Bank AG dated 22.7.2011 acc. § 2 (1) Austrian Capital Market Act (KMG)	22.7.2011	<a href="http://www.erstegroup.com/de/Capital-Markets/Prospekte">http://www.erstegroup.com/de/Capital-Markets/Prospekte</a> and <a href="http://www.bourse.lu">www.bourse.lu</a>
Amendment no. 1 to programmes: <ul style="list-style-type: none"> <li>- €30,000,000,000 Debt Issuance Programme</li> <li>- Structured Notes Programme</li> <li>- Debt issuance programme for retail customers</li> <li>- Debt issuance programme relating to dependent credit event</li> </ul> of Erste Group Bank AG, dated 11.10.2011	11.10.2011	<a href="http://www.erstegroup.com/de/Capital-Markets/Prospekte">http://www.erstegroup.com/de/Capital-Markets/Prospekte</a> and <a href="http://www.bourse.lu">www.bourse.lu</a>
Amendments no. 2 to programmes: <ul style="list-style-type: none"> <li>- €30,000,000,000 Debt Issuance Programme</li> <li>- Structured Notes Programme</li> <li>- Debt issuance programme for retail customers</li> <li>- Debt issuance programme relating to dependent credit event</li> </ul> of Erste Group Bank AG, dated 31.10.2011	02.11.2011	<a href="http://www.erstegroup.com/de/Capital-Markets/Prospekte">http://www.erstegroup.com/de/Capital-Markets/Prospekte</a> and <a href="http://www.bourse.lu">www.bourse.lu</a>
§ 86 (1) BörseG	From case to case	Official Gazette to Wiener Zeitung and/or <a href="http://www.erstegroup.com/de/Capital-Markets/Prospekte">http://www.erstegroup.com/de/Capital-Markets/Prospekte</a>